



Proposed Delisting and Admission to AIM

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**RNS Number : 3493Y
Ikigai Ventures Limited
27 March 2026**

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**Ikigai Ventures Limited
("Ikigai Ventures" or the "Company")**

Notice of intention to de-list from the Official List and Main Market of the London Stock Exchange and proposed application for admission to trading on AIM in conjunction with the acquisitions of Dotlines Global Limited and Audra Solutions Limited

In view of the Company's proposed application for admission of its Ordinary Shares to trading on AIM concurrent with the acquisitions of Dotlines Global Limited and Audra Solutions Limited, the directors of Ikigai Ventures hereby announce their intention to request the Financial Conduct Authority ("FCA") to cancel the listing of the Company's Ordinary Shares (ISIN: GG00BPG8J619) (the "Ordinary Shares") on the Equity Shares (shell companies) category of the Official List, and to request London Stock Exchange plc ("LSE") to cancel the admission of the Company's Ordinary Shares on the Main Market for listed securities of the LSE (together, the "Delisting").

On 21 August 2025, the Company announced that it had entered into non-binding heads of terms for the acquisition of Dotlines Global Limited and Audra Solutions Limited, which would constitute an "initial transaction" under the Listing Rules (the "Proposed Transaction"). The Company is progressing the Proposed Transaction and expects to provide further details and convene a shareholder meeting to approve the Proposed Transaction shortly.

In the meantime, pursuant to Listing Rule 21.2.17R, the Company is required to give at least 28 days' notice of its intended date of Delisting. Accordingly, it is intended that the Delisting will become effective on 27 April 2026 at 8.00 a.m. (BST), such that the last date of listing on the Official List and trading of the Company's Ordinary Shares on the Main Market of the LSE would be on 27 April 2026. A further update will be provided regarding the Delisting date.

This notice of Delisting is made in anticipation of the Company's proposed application for the admission of its Ordinary Shares to trading on AIM concurrent with completion of the Proposed Transaction. The Company expects to complete the Proposed Transaction and a shareholder meeting to approve the Proposed Transaction before the Delisting date.

For further information please contact:

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