

Unaudited Interim Results

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Ikigai Ventures Limited
31 March 2026

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IKIGAI VENTURES LIMITED
("Ikigai" or the "Company")

Unaudited Interim Results

Ikigai Ventures Limited (LON: IKIV), a special purpose acquisition company focused on acquiring high-growth, scalable businesses, announces the publication of its unaudited interim financial statements for the six months ended 31 December 2025.

Highlights

- Entered into Heads of Terms in respect of the proposed acquisition of Dotlines Global Limited ("**Dotlines Global**") and Audra Solutions Limited ("**Audra Solutions**")
- Proposed transaction expected to constitute a reverse takeover under the UK Listing Rules and intended admission to AIM
- Continued progress across financial, legal and regulatory workstreams
- Announcement made on 27 March 2026 of intention to cancel listing on the Official List and admission to trading on the Main Market in connection with the proposed transaction

During the period, the Company made progress in advancing its strategy and entered into Heads of Terms in respect of the proposed acquisition of Dotlines Global and Audra Solutions. The proposed transaction, which is expected to constitute a reverse takeover under the UK Listing Rules, would result in the enlarged group seeking admission to trading on AIM.

Since signing the Heads of Terms, the Company has worked with the management teams of Dotlines Global and Audra Solutions, together with its advisers, to progress the financial, legal and regulatory workstreams required to complete the transaction and prepare the enlarged group for admission.

Since the period end, the Company has continued to make progress across the remaining workstreams. On 27 March 2026, the Company announced its intention to cancel its listing on the Official List of the Financial Conduct Authority and admission to trading of the Ordinary Shares on the Main Market for the listed securities of the London Stock Exchange in connection with the proposed transaction and intended AIM admission.

The Board remains focused on delivering completion of the proposed transaction and supporting its transition to AIM.

Click on the following link, or paste it into your web browser, to view the Unaudited Interim Financial Statements PDF document: http://www.rns-pdf.londonstockexchange.com/rns/9098Y_1-2026-3-31.pdf

The Interim Results will also be available shortly from the Company's website at: <https://ikigaiventuresltd.com/>

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